

CITY OF ALBANY, OREGON FINANCE DEPARTMENT

RFP #240312, Insurance Agent of Record Request for Proposals, Addendum 2

April 22, 2024

The purpose of this addendum is to modify the RFP documents only to the extent indicated herein and within the Revised RFP and Revised Exhibits, if applicable. Changes to the RFP document are indicated in red. All other areas not changed or otherwise modified by other addenda, shall remain in full force and effect. This addendum is hereby made an integral part of the original Project Documents.

1. Estimated Timeline has been updated. The revised due date for submittals is Thursday, April 25, 2024, at 2:00 p.m. See below.

RFP Advertised March 27, 2024

Date to Submit Changes or Solicitation Protests

April 8, 2024, 2:00 p.m.

Last Day to Submit Questions

April 17, 2024, 12:00 p.m.

Last Day for Addenda Issued

April 19, 2024, 12:00

Proposal Due Date

April 25, 2024, 2:00 p.m.

Proposal Due Date April 25, 2024, 2:00 p.m. Evaluate Proposals April 25 – April 30, 2024

Optional Interviews May 1-2, 2024 Notice of Intent to Award May 3, 2024

Protest period ends (seven calendar days) May 10, 2024, 12:00 p.m.

Council Contract Award

Contract Execution

June 12, 2024

June 19, 2024

Contract begins

July 1, 2024

2. The Cost Proposal, Exhibit A, (Page 29) has been revised.

Contractor shall make a statement and disclose percentage-based fee(s) received, state what is included in the fee, and identify which policies they will receive a carrier commission on. This will not be scored. Scores will be based off the agent annual fee charged to the City to provide annual services. See Revised Exhibit A dated 4-22-24.